

Family decisions & first steps

Agree on who decides, what stays, and what needs more time.

- ☐ Name the person coordinating decisions and confirm who can authorize the sale.
- ☐ List family keepsakes and belongings that need a decision.
- ☐ Record the person receiving each retained item and a collection date.
- ☐ Set disputed items aside until the family has agreed.
- ☐ Gather property deadlines, contacts, and access instructions.

YOUR NOTES & NEXT STEPS

Item / decision / person responsible / date
